



Oliver R. Merrill

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Overview

Oliver advises clients on matters concerning trusts and estates with a focus on estate planning and wealth management. His experience includes liaising between trust departments and financial advisers in implementing wealth preservation strategies, providing estate planning consultations with both clients and their advisers, and assisting with settlements and the associated tax filings.

From his prior experience in wealth management, Oliver brings in-depth knowledge of the tactics and tools to best serve his clients.

Practices

- Private Clients, Trusts and Estates
- Estate Planning
- Tax

Credentials

Education

- Northwestern Pritzker School of Law, LL.M., Tax, 2018, *with honors*
Tax Certificate, Wealth Transfer and Legacy Planning
- University of Wisconsin Law School, J.D., 2016
Estate Planning Concentration, *with honors*
Elder Law and Estate Planning Society
Business and Tax Law Society
- Williams College, B.A., Political Science, 2011, Legal Studies Concentration
Men's Varsity Lacrosse

Bar Admissions

- Illinois
- Wisconsin

Insights

11.11.2019

Alert

Update: Hands Off Your Trust: U.S. Supreme Court Limits State Income Taxation of Trusts

July 2019

Article

U.S. Supreme Court Addresses State Income Taxation of Trusts in *Kaestner*

06.27.2019

Alert

Hands Off Your Trust: U.S. Supreme Court Limits State Income Taxation of Trusts

06.11.2018

News Release

Schiff Hardin Adds Michael K. Moyers as Partner and Two Associates to Growing Trusts & Estates Practice in Chicago

Citizenship

Civic and Charitable Memberships

- National Louis University, Board of Trustees, Member
- AmeriCares, Junior Council, Member

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